Examination into the soundness of the Guildford Borough Local Plan: strategy and sites

GUIDANCE NOTE FROM THE INSPECTOR

The hearings on the above plan will open on 5 June 2018 and will form part of my examination into the soundness of the Plan.

Introduction

- 1. I am the Planning Inspector appointed by the Secretary of State for Communities and Local Government to examine the soundness of the Guildford Borough Local Plan: strategy and sites. I have prepared this guidance note. Its purpose is to explain the procedural and administrative matters relating to the Examination.
- 2. The Programme Officer (PO) for the Examination is **Chris Banks** whose contact details have already been circulated to you. He is acting as an independent officer for the Examination, under my direction. Chris will be responsible for organising the programme of hearings, maintaining the Examination library, recording and circulating all material received, and assisting me with procedural and administrative matters. He will also advise on any programming and procedural queries. Any matters which the Council or participants wish to raise with me should be addressed to the Programme Officer. He can be contacted by:

E-mail: bankssolutionsuk@gmail.com

Post: 64 Lavinia Way, East Preston, West Sussex, BN16 1EF

Telephone: 01903 783722 Mobile; 07817 322750

Claire Jones-Hughes is supporting Chris and her mobile is 07737 786425

3. Information about the progress of the Examination and links to documents are provided on Guildford Borough Council's website

http://www.guildford.gov.uk/newlocalplan/examination

The Inspector's role

- 4. My task is to consider the soundness and legal compliance of the Plan, on the basis of the relevant legislation and the guidance in the National Planning Policy Framework (NPPF). Considering soundness involves examining the Plan to determine whether it is:
- (a) **positively prepared** based on a strategy which seeks to meet objectively assessed development and infrastructure requirements;
- (b) **justified** the most appropriate strategy when considered against the reasonable alternatives, based on proportionate evidence;
- (c) **effective** deliverable over its period and based on effective joint working;
- (d) **consistent with national policy** able to achieve sustainable development in accordance with the Framework's policies.
- 5. Further details of the examination process are set out in Procedural Practice in the Examination of Local Plans (June 2016). See **Annex A** for details of where to find this document and other useful publications and advice.
- 6. My starting point for the examination is that the Council have submitted what they consider to be a sound Plan, as the NPPF requires. Those seeking changes must

demonstrate why the Plan is unsound by reference to one or more of the tests of soundness.

- 7. I will seek to address unresolved issues concerning the soundness or legal compliance of the Plan through round-table discussion at the examination hearings, and consideration of the original written representations. It should be emphasised that my role is not to improve the Plan, but to determine whether or not it meets the soundness tests. It is possible that further work will need to be carried out by the Council. If that is the case, the timetable, when known, will be posted on the website.
- 8. After the hearings have closed, I will prepare a report for the Council with my conclusions. If I find the Plan is legally compliant and sound in all respects, my report will recommend its adoption. If I find that it is non-compliant or unsound in any respect, I will recommend modifications to make it compliant and sound. My report will deal with the main issues concerning the soundness of the Plan, taking into account all the representations received. However, it will not deal with each individual representation.
- 9. Consultation will take place on main modifications, and where appropriate, modifications may also need to be covered by a revised Sustainability Assessment. The Council may then formally adopt the Plan, incorporating the modifications which I recommend.

Number of representations

10. 41,500 valid representations, were received on the Plan.

Progressing your representations

- 11. Representors have already indicated whether their views should be dealt with in written form or whether they feel that they need to come and discuss them orally at a hearing session. Both methods will carry the same weight and I shall have equal regard to views put at a hearing or in writing. Attendance at a hearing session will only be useful and helpful to me if you need to participate in a discussion concerning the soundness or legal compliance of the Plan. The housing topic will be of a technical nature.
- 12. Those who wish to proceed by written means can rely on what they have already submitted. The right to participate in a hearing extends only to those who propose changes to the Plan in order to make it sound and legally-compliant. There is no need for those supporting the Plan or making comments to take part in the hearings, although they may attend as observers. I may invite additional participants to attend the hearings where I think they are needed to enable the soundness of the Plan to be determined.
- 13. The original representations should have included all the points and evidence necessary to substantiate them, so there will be no need to submit further material based on the original representations. Any further written evidence should be limited to responding to the issues and questions which I have identified. It should not merely repeat the representations or stray beyond the issues to which each original representation refers.
- 14. If any person or organisation wishes to change from a written representation to an appearance at a hearing session or vice-versa they should inform the PO by **2nd May 2018** In the interests of fairness to other participants, no additional request to appear at hearing sessions will be accepted after this date, unless there are special circumstances justifying it.

The hearing sessions

15. The oral examination will take the form of a series of hearing sessions based on the matters, issues and questions that I have identified. I will lead the hearings and go through the identified issues and questions by means of a structured discussion. The hearings will not involve cross-examination, but those attending may, if they wish, bring professional

experts with them. Barristers and solicitors, if present, will be treated as part of the respective team.

- 16. The purpose of the hearings is to concentrate on the issues that I need to hear more about. The discussion will be structured around an agenda which will be issued in its final form a week or so before the hearing session. This will not be as extensive as the Matters and Issues accompanying this note since some of the issues will be capable of being dealt with in writing. The emphasis in the hearings will be on testing for soundness. They are not an opportunity simply to repeat a case already set out in written representations. I shall make comments on the matters I want covered, then invite individuals to make their contribution in response to the points I have raised. All participants will have an equal chance to contribute.
- 17. The aim of the hearings is to enable me to gain the information necessary to come to a firm conclusion and decision on the agenda items. There will be no formal presentation of evidence, as I will have read all the relevant representations and statements beforehand, and I will expect all the other participants to have done so. No more evidence can be submitted once the hearing session has closed, except with my agreement.
- 18. The hearings will be inquisitorial rather than adversarial and will be short and focused with careful control over the discussion and the time taken. I will not permit repetition of points. Those who have submitted similar representations on the same matter or issue should consider whether their concerns can be dealt with by one or two appointed spokespeople.
- 19. My report will be concise and will address the Plan's soundness, not the detail of individual representations and objections.

The hearing timetable

- 20. The hearings are due to open on 5 June 2018. In due course a draft timed agenda for the housing session and a draft list of participants will be published separately on the Council's website. Regular updates to the timetable and list will be available on the Council's website, or in paper form from the PO. It is the responsibility of individual participants to check the latest timetable for the hearings, either on the Council's website or with the PO, and to ensure that they are present at the correct time.
- 21. The hearings sessions will normally start at 10.00am and 2.00pm each day, but these times may vary if longer or shorter sessions are necessary. Participants and observers should check the Council's website for confirmation of start times. Short breaks will be taken at convenient points in the mid-morning and mid-afternoon, and lunch will usually be taken at about 1.00pm.

Examination Library

22. Documents prepared by the Council are available to view on, or download from, the Council's website, with hard copies available in the Examination Library or upon request from the PO. As additional Examination Documents are produced, including participants' hearing statements, they will be added to the library. The library will therefore include all the documents that you are likely to need to refer to.

Hearing statements

23. The following provisions should be carefully read and followed. Otherwise statements will be returned.

- 24. A single written statement may be produced by each representor. This statement can cover any or all of the issues identified in the Inspector's Matters and Issues but should not stray beyond those issues. Written statements for the hearings must be:
 - clearly headed with the name of the representor;
 - strictly limited to no more than 5,000 words **IN TOTAL** not per Matter. (except for those produced by the Council: see below);
 - confined to the issues and questions that I have identified;
 - no longer than is necessary to deal with their subject matter;
 - clearly related to the original representation whilst avoiding unnecessary repetition.
- 25. All statements should be sent to the PO to arrive by **Thursday 10 May 2018**. All participants should adhere to the timetable for submitting statements. Late submissions and additional material (other than that invited by the Inspector) are unlikely to be accepted on the day of the relevant session. If material is not received by the deadlines stated below, the PO will assume that you are relying only on the original representations.
- 26. Please email electronic versions of all statements and appendices to the Programme Officer [PO] in Word or PDF format, as well as sending 2 paper copies. Statements should be prepared on A4 paper, printed on both sides and not bound, just stapled. Any photographs should be submitted in A4 format and should be annotated (on the back or front).
- 27. Please only submit appendices to statements where they are essential. The statement should make it clear why they are relevant. Appendices should have a contents page and be paginated throughout. They should not contain extracts from any publication that is already before the examination, such as the Submission, Supporting and Examination Documents a paragraph number or page reference will suffice. The 5,000-word limit does not include the text in appendices, but they should also respect the aim of succinctness.
- 28. The Council must produce statements dealing with all my issues and questions, even if they are not subject to representations. The Council's statements must explain why they consider the Plan to be sound or compliant in that particular aspect and, if appropriate, why the changes sought by other parties would make it less sound or even unsound. They may also include any responses they wish to make to the matters raised by the original representations. Because of these additional requirements, the Council's statements are not subject to the 5,000-word limit, but they should still be succinct. They should be submitted by **Thursday 17 May 2018.**
- 29. Hearing statements will be posted on the Examination website, so that they are available to all participants and anyone else who wishes to read them. Because they will be available in this way, they will **not** be circulated directly to participants. However, anyone who is unable to access them on the website may request copies from the Programme Officer.
- 30. The last date for notifying a change between written representations and a hearing appearance is **25th May 2018.**

Statements of Common Ground

31. Statements of Common Ground, agreed between two or more hearing participants, will be welcome where they would help to identify points not in (or remaining in) dispute, and so enable the hearing to concentrate on the key issues that need further testing to establish whether the plan is sound. They could, for example, include agreed wording of a suggested change to a policy, agreed factual information, or clearly-identified points of disagreement. Statements of Common Ground should be submitted in time to feed into the relevant hearing statement.

Site visits

33. Where necessary, I shall visit sites and areas referred to in the representations and statements before, during, or after the hearings. These visits will generally take place unaccompanied by any other parties, unless I need to arrange access to private land. I have already undertaken a number of site visits.

Closing the examination

34. The examination will remain open until my report is submitted to the Council. However, no further representation or evidence will be accepted after the hearings sessions have closed, unless I specifically request it. Any late unsolicited material will be returned.

Finally

35. I emphasise:

- I shall have equal regard to representations made in writing and those made orally at the hearings;
- any further statements should focus on my issues and questions;
- be aware of the need for succinctness, respecting the letter and spirit of the 5,000 word limit on any necessary further statements, and the other requirements set out in Annex B; and
- you must meet the deadline of Thursday 10 May 2018 for the submission of statements.

Jonathan Bore Inspector 20 April 2018

ANNEX A

Sources of relevant documents and advice

A. The Council's website

All documents and information for the Local Plan examination are available on the Council's website at:

http://www.guildford.gov.uk/newlocalplan/examination. Among other things, it provides access to relevant Government policy and guidance.

If you do not have access to the internet, documents and other information can be obtained from the Programme Officer whose details appear above.

B. Relevant legislation

These documents can be searched for and found at: http://www.legislation.gov.uk:	
☐ Planning and Compulsory Purchase Act 2004 ☐ Planning Act 2008	
□ Local Democracy, Economic Development and Construction Act 2009 □ Localism Act 2011	
☐ The Town and Country Planning (Local Development) (England) Regulations 2012 ☐ The Environmental Assessment of Plans and Programmes Regulations 2004	

This document can found at: http://eur-lex.europa.eu/legal-content/en/ALL/?uri=CELEX:32001L0042 European Directive on Strategic Environmental Assessment (2001/42/EC)

C. Guidance from the Planning Inspectorate

Procedural Practice in the Examination of Local Plans (June 2016). See: https://www.gov.uk/government/publications/examining-local-plans-procedural-practice